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UNITED STATES DEPARTMENT OF JUSTICE
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TRACY HOPE DAVIS

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

NW VALLEY HOLDINGS, LLC,

Case No: **BK-S-15-10116-abl**

Chapter 11

15 Debtor(s).
16

THE UNITED STATES TRUSTEE'S STATEMENT OF INABILITY TO
APPOINT A COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS

20 The United States Trustee is presently unable to appoint a committee of unsecured
21 creditors pursuant to 11 U.S.C. § 1102(a) because of one of the following reasons:
22

23 X 1. The United States Trustee has solicited the eligible creditors listed by the debtor,
however, there was an insufficient response to the solicitation to form a committee.

24 _____ 2. The United States Trustee was unable to solicit eligible creditors because the
25 debtor did not list a sufficient number of eligible creditors to form a committee.

1 3. The United States Trustee was unable to solicit eligible creditors because the
2 debtor failed to file a list of the 20 largest unsecured creditors as required pursuant
to Fed. R. Bankr. P. 1007(d).

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4 Dated: May 19, 2015.

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6 Respectfully submitted,

7 **TRACY HOPE DAVIS**
8 **UNITED STATES TRUSTEE, REGION 17**

9 By: /s/ J. Michal Bloom
10 J. Michal Bloom, Esq.
11 Attorney for the United States Trustee